Organizational Audit Services

Wendt Partners provides comprehensive organizational audit services to clients in the business, nonprofit, association and government sectors. The following packages are available as fixed-price/fixed-scope engagements, or may be customized for your team.

Leadership Audit Package 1

This package examines leadership needs for an executive team in a summary manner and can generally be completed in 30 days. Package price is \$5,000. Components include:

- 90 minute one-on-one meeting with CEO or organizational executive
- 45 minute interviews with up to 4 additional executives
- 3 hour facilitated working session with CEO and key personnel
- Review of existing organizational structure and strategy documents
- Executive audit report

Leadership Audit Package 2

This package examines leadership needs for an executive team and organization and can generally be completed in 60 days. Package price is \$10,000. Components include:

- All components from Leadership Audit Package 1
- Online survey of all management and executive personnel in the organization
- In-depth review of organizational strategy including position descriptions, reporting lines and comparison with other similar organizations
- Presentation to client's ownership or governance/board leadership at conclusion

Leadership Audit Package 3

This package examines leadership needs for the executive team and organization, and prepares a comprehensive set of options for future development. It can generally be completed in 90 days. Package price is \$15,000. Components include:

- All components from Leadership Audit Packages 1 and 2
- Additional one-on-one interviews with front-line management personnel
- Review of position compensation levels and human resource budgets/costs
- Strategic leadership plan (in addition to executive audit report)



Organizational Audit

- strategic consulting
- branding & messaging
- organizational development
- integrated communications